



EXECUTIVE SUMMARY

Red Team Defense Group LLC (RT Defense) is launching its Unmanned Ground Vehicle (UGV) program to meet the market demands for this type of product. The UGV market is currently in its infancy stage, with most developers still focusing on aerial drones (UAV's), which will allow RT Defense to secure an early stage position in the market. An initial investment will allow us to complete a full redesign and construction of two different UGV prototype designs. One UGV will be designed for domestic surveillance and protection. The other will be built for reconnaissance and troop assistance for the Department of Defense.

RT Defense has identified several market opportunities that would provide multiple revenue streams. This includes the Military, Law Enforcement Agencies, Department of Justice, National U.S. Border Patrol, NTSB, ATF, FBI, and other civil, security and defense agencies throughout the USA and Canada, and the NATO Alliance. Our UGV's will offer a level of unsurpassed surveillance and technical assistance that will help to reduce or eliminate the danger associated with hostile situations, and greatly reduce the loss of life.

The Pentagon and Homeland Security are also looking for UGV's designed for reconnaissance, and tactical assistance if required. They are looking to reduce the amount of troop casualties by using surveillance UGV's that can move with the frontline troops and scout ahead, or investigate unknown areas for hostile forces, landmines, or other threats that contribute to preventable injury or loss of life.

Our UGV's are designed to help solve problems and situations that can lead to injury or loss of human life, but they are not designed to replace human beings. Our vehicles create a synergy between man with machine to provide unsurpassed technical support and assistance. Our product will be priced below that of anything on the market, which will allow us to meet market demand for technology, capability, and overall costing, which will set a precedence in the market that larger competitors will not be willing or able to match.

When RT Defense begins securing large contracts, we will partner with an automobile parts plant or industrial manufacture with the capabilities to mass produce our UGV's, to ensure that we can meet large orders, while greatly reducing the costs associated with the large scale production process. This will allow us to turn our existing facility into more of an R&D plant that will ensure that our product evolves, and stays ahead of the technology curve. This will allow us to continually shift on the fly and meet the demands of our clients as they change.